

Everyone's calendar books up quickly, so let us take care of something on your "TO DO" list with this FREE POLICY REVIEW.

Choose one of three ways to respond:

- ① Complete the Free Policy Review ONLINE!  
[www.theinsuranceexchangeltd.com/freepolicyreview](http://www.theinsuranceexchangeltd.com/freepolicyreview)
- ② Call us directly for your Free Policy Review.
- ③ Fax this form to our Office at 708-535-3721
- ④ Mail this form back to us.

What is the best way to contact you?

- Phone \_\_\_\_\_  
 E-mail \_\_\_\_\_



708-597-8731

We want to be sure we're meeting all of your insurance needs and providing you with the peace of mind you deserve. A representative from our agency will contact you to:

- Evaluate you insurance policies and verify that your most valuable assets are adequately protected
- Answer questions you have about your coverages and identify any discounts for which you may be eligible

### AUTO

	Yes	No	Not Sure
Do any of your licensed children qualify for the good student discount (grade B or above)?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do we insure all of the vehicles you own?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do you have any children away at school?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do you have another car to use if your car needs to be repaired because of a claim?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you added any equipment other than the manufactured-installed items to your vehicles?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you recently purchased any of the following miscellaneous vehicles? (please check all that apply)			
<input type="checkbox"/> Motorcycle	<input type="checkbox"/> ATV	<input type="checkbox"/> Antique/classic car	<input type="checkbox"/> Golf cart
<input type="checkbox"/> Motor home	<input type="checkbox"/> Trailer	<input type="checkbox"/> Snowmobile	<input type="checkbox"/> Camper

### HOME

	Yes	No	Not Sure
Does your home have any new additions, remodeling projects, or updates?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are there valuables in your basement that need protection from water damage?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is there any type of business being conducted from your home (i.e. Mary Kay, Avon, etc.)?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you recently purchased any of the following? (please check all that apply)			
<input type="checkbox"/> Computers	<input type="checkbox"/> Jewelry	<input type="checkbox"/> Firearms	<input type="checkbox"/> Condo
<input type="checkbox"/> Fine Art	<input type="checkbox"/> Rental Property	<input type="checkbox"/> Second home (vacation property)	<input type="checkbox"/> Collectibles
			<input type="checkbox"/> Boat
			<input type="checkbox"/> Additional structures on property

### OTHER

	Yes	No	Not Sure
Are you interested in coverage that protects you against identity theft?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you interested in an umbrella policy that protects your family and assets against large personal liability lawsuits?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you interested in reviewing your life insurance policies? (you may qualify for an auto/life discount)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you interested in learning about wedding insurance and how it can protect the purchases associated with that special day?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you interested in changing your deductible to help save money?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you interested in a hassle-free electronic payment option for your insurance bill?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

How satisfied are you with your insurance experience? (Circle one)    Dissatisfied    ←    1    2    3    4    5    →    Satisfied  
 Please list any additional comments: \_\_\_\_\_

**Thank you for taking the time to complete your Free Policy Review.**

*No changes will be made to your policy until your agent contacts you. This form is for update purposes only. All changes are subject to underwriting approval.*